



ESTATE PLANNING SEMINAR

ESTATE PLANNING COUNCIL OF PORTLAND, INC.

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CERTIFICATE OF ATTENDANCE

44TH ANNUAL ESTATE PLANNING SEMINAR

JANUARY 30, 2015

8:15AM – 4:40PM

OREGON CONVENTION CENTER

PORTLAND, OREGON

SPONSORED BY ESTATE PLANNING COUNCIL OF PORTLAND, INC.

Registrant Name _____

License or Bar Number _____

Business Address _____

ARLENE SIEGEL COHEN, CFP, SEMINAR CHAIR
ESTATE PLANNING COUNCIL OF PORTLAND, INC.
PHONE: 503.227.6846

CONTINUING EDUCATION CREDITS

Oregon State Bar

General Credit Hours: 7.0

(Scan In Only; keep your own records)

Washington State Bar

General Credit Hours: 6.5

(Scan In and Out; keep your own records)

Oregon Board of Accountancy

Credit Hours Suggested: 6.5

(Scan In Only; Certificate of completion provided)

Washington Board of Accountancy

Credit Hours Suggested 6.5

(Scan In and Out; Certificate of Completion will be given to you at conclusion of seminar.)

Oregon Insurance Division

Credit Hours: 6.5

(Scan In and Out; Your participation will be reported.)

Washington Insurance Division

Credit Hours 0.0

(No credit approved this year.)

Oregon Board of Tax Examiners

Credit Hours Suggested: 6.5

(Scan In Only; keep your own records.)

CFP Board of Standards

Credit Hours: 1.0 per session attended;
1.5 for Lee session

Maximum 6.5 possible
(Turn In Session Ticket prior to each presentation)

Investment Management Consultants Association

(CIMA®/CIMC®/CPWA®)

Credit Hours: 6.50

Certificate of Completion given a conclusion of seminar.

Institute of Certified Bankers (CTFA)

Credit Hours: 8.25

-FID – 2.5; FP – 1.25; Tax – 4.5

(No Scan In Required)