

LAST CHANCE  
to take advantage of the Early Bird Registration Rate  
for the Estate Planning Council of Portland's  
**50th Annual Seminar**  
**Thursday and Friday, February 4-5, 2021**

**A Virtual Event**

SPEAKER



**Samuel Donaldson**

Professor, Georgia State  
University

SPEAKER



**Tia Graham**

Senior Director, Gift Planning, PBS  
Foundation

SPEAKER



**Laura Howell-Smith**

Managing Director, Deloitte Tax  
LLP

SPEAKER



**Paul S. Lee, J.D., LL.M.**

Chief Tax Strategist, The Northern  
Trust Company

SPEAKER



**Raj Malviya**

Member, Miller Johnson

SPEAKER



**Daniel Rubin**

Partner, Moses & Singer LLP

SPEAKER



**Steve Trytten**

Partner, Henderson, Caverly,  
Pum, & Trytten

**Speakers and Topics:**  
**Steve Trytten - Retirement**  
**Laura Howell-Smith - Estate Planning for S Corporation  
Shareholders**  
**Sam Donaldson - Federal Updates**  
**Paul Lee - Top Tax and Estate Planning Techniques Today  
(COVID-19, COVFEFE, and Congress)**

# Raj Malviya - New Years Resolutions on Drafting Trusts: Ten Landmines You Don't Want to Plant

Tia Graham - Modern Family Estate Planning

Daniel Rubin - Asset Protection Without The Asset Protection Trust

EPC Members \$249 / Nonmembers \$299

Early Bird Rate - if registered by January 5, 2021

[For more information or to register, visit this link.](#)

[Wondering why you should attend? Take 2 minutes to hear from an Estate Planning Council member for all the reasons why you don't want to miss out! \(video\)](#)



## Attendee Preview and Attendee Guide Now Available

We wanted to let you know about our [Attendee Preview](#) and [Attendee FAQ](#) which are now available through the Documents page on the [event website](#). If you're not familiar with our virtual event format, these documents will give you an idea what to expect on the days of. Please take a moment to flip through these guides to get familiar with the event and send us any questions to [admin@ejpevents.com](mailto:admin@ejpevents.com).

## Join us on Social

We invite you to join our Estate Planning Council of Portland communities online at [Facebook](#) and [LinkedIn](#) in order to connect with fellow estate planning professionals.

## Add to Calendar

Don't forget to add the event to your calendar! You can do this by clicking on the calendar icon at our [event website](#) or using these links: [Add day 1 to Calendar](#) • [Add day 2 to Calendar](#).

## Share the Seminar

Please let your colleagues know about this event and help us make this the best Estate Planning Seminar ever. You can send them this link: <https://www.eventsquid.com/event/11008>, or feel free to click the sharing icon on our [event website](#) and you'll be able to share by Facebook, Twitter, or email. Can't attend? You can pre-order recordings through the registration site.

Many thanks to our sponsors!

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