



Estate Planning Council of Portland, Inc. Membership Information

Thank you for your interest in joining The Estate Planning Council of Portland, Inc., the premier professional organization for all members of the estate planning community in the Portland area. In addition to engaging with a network of your peers, membership in the Estate Planning Council of Portland offers high quality continuing education through mini-seminars and our main event the annual estate planning seminar. Your membership also includes an array of complimentary or discounted pricing on products and services offered through our affiliation with the National Association of Estate Planning Councils.

Annual membership dues include:

- Complimentary registration for the four mini-seminars
- Complimentary registration of the annual dinner meeting
- Reduced registration fees for the Annual Seminar

The Council has the following membership categories:

- Chartered Life Underwriters (CLU)
- Certified Financial Planners (CFP®)
- Chartered Financial Consultants (ChFC)
- Trust officers and other officials of Oregon or Washington banks or trust companies (Trust)
- Certified Public Accountants licensed by the States of Oregon or Washington (CPA)
- Attorneys admitted to practice in the States of Oregon or Washington (Attorney)
- Associate Members
- Pathway Associate Members
- Lateral Members
- Emeritus Members

For more information, please email info@epcportland.org